

List of Requirements for Broker Accreditation

- A. Completely filled-up and signed **Accreditation Form**.
- B. **Letter of Appointment** signed by Broker, Division Head and Sales Operations Head.
- C. Attachments

New Accreditation	Renewal of Accreditation
<p>I. Individual Broker</p> <ul style="list-style-type: none"> a. PRC ID – Unexpired b. PRC Certificate of Registration c. BIR form 2303/Tax Identification Number ID or any proof of TIN. 	<p>II. Individual Broker</p> <ul style="list-style-type: none"> a. PRC ID – once ID presented during first accreditation expires.
<p>III. Sole Proprietorship</p> <ul style="list-style-type: none"> a. SEC Registration b. PRC ID – Unexpired c. PRC Certificate of Registration d. BIR form 2303/Tax Identification Number ID or any proof of TIN. 	<p>IV. Sole Proprietorship</p> <ul style="list-style-type: none"> a. PRC ID – once ID presented during first accreditation expires.
<p>V. Partnership</p> <ul style="list-style-type: none"> a. Articles of Partnership b. SEC Registration c. Certification of List of Officers/Managing Partners d. Certification on as to authorize the representative to transact with FLI in behalf of the partnership attested by the managing partners. e. PRC ID (Unexpired) and Certificate of Registration of broker representative f. BIR form 2303/Tax Identification Number ID or any proof of TIN of the Partnership. 	<p>VI. Partnership</p> <ul style="list-style-type: none"> a. Secretary’s Certificate (Representative is authorized to transact with FLI in behalf of the company) b. PRC ID (once ID presented during first accreditation expires) and Certificate of Registration of broker representative.
<p>VII. Corporation</p> <ul style="list-style-type: none"> a. Articles of Incorporation b. SEC Registration c. General Information Sheet d. Board Resolution on as to authorize representative to transact with FLI in behalf of the corporation attested by the President. e. PRC ID (Unexpired) and Certificate of Registration of broker representative f. BIR form 2303/Tax Identification Number ID or any proof of TIN of the Corporation. 	<p>VIII. Corporation</p> <ul style="list-style-type: none"> a. New General Information Sheet b. Board Resolution on as to authorize representative to transact with FLI in behalf of the corporation attested by the President. c. PRC ID (once ID presented during first accreditation expires) and Certificate of Registration of broker representative